United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number *(if known)* _____   Chapter **7**

☐ Check if this an
amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy
04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**Wong's King Restaurant Group #4, Inc.**

2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names	**DBA Wong's King Seafood Restaurant**

3.	**Debtor's federal Employer Identification Number** (EIN)	**27-0097615**

4.	**Debtor's address**	**Principal place of business**

8733 SE Division St.
Suite 101
Portland, OR 97266
Number, Street, City, State & ZIP Code

Multnomah
County

Mailing address, if different from principal place of business

PO Box 16896
Portland, OR 97292
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5.	**Debtor's website** (URL)	**http://www.wongsking.com/index.html**

6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)
		☐ Other. Specify: _____

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7. Describe debtor's business   A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

■ None of the above

B. *Check all that apply*

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
   See http://www.uscourts.gov/four-digit-national-association-naics-codes.

   ____

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8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

■ Chapter 7

☐ Chapter 9

☐ Chapter 11. *Check **all** that apply*:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the A*ttachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

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9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

■ No.

☐ Yes.

| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

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10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

■ No

☐ Yes.

| Debtor | _____ | | | Relationship | _____ |
| District | _____ | When | _____ | Case number, if known | _____ |

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Debtor	Wong's King Restaurant Group #4, Inc.	Case number (*if known*)
	Name	

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply*.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

■ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49
■ 50-99
☐ 100-199
☐ 200-999

☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000

☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

■ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million

☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million

☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
■ $500,001 - $1 million

☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million

☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

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Debtor	Wong's King Restaurant Group #4, Inc.	Case number (*if known*)	
	Name		

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on   **May 13, 2020**
MM / DD / YYYY

X **/s/ May Wong**   **May Wong**
Signature of authorized representative of debtor   Printed name

Title   **Business Manager/Authorized Representative**

18. Signature of attorney

X **/s/ Matthew A. Arbaugh**   Date **May 13, 2020**
Signature of attorney for debtor   MM / DD / YYYY

Matthew A. Arbaugh 020251
Printed name

Arbaugh Law, P.C.
Firm name

121 SW Morrison Street
Suite 1520
Portland, OR 97205
Number, Street, City, State & ZIP Code

Contact phone   **971-238-3556**   Email address   **matt@arbaugh-law.com**

020251 OR
Bar number and State

United States Bankruptcy Court
District of Oregon

In re   **Wong's King Restaurant Group #4, Inc.**   Case No.
                                              Debtor(s)   Chapter   **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	$	**3,665.00**
Prior to the filing of this statement I have received	$	**3,665.00**
Balance Due	$	**0.00**

2. The source of the compensation paid to me was:

   ■ Debtor   ☐ Other (specify):

3. The source of compensation to be paid to me is:

   ■ Debtor   ☐ Other (specify):

4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
   d. [Other provisions as needed]
      Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
   Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 13, 2020	**/s/ Matthew A. Arbaugh**
Date	**Matthew A. Arbaugh 020251**
	Signature of Attorney
	Arbaugh Law, P.C.
	121 SW Morrison Street
	Suite 1520
	Portland, OR 97205
	971-238-3556 Fax: 503-716-3833
	matt@arbaugh-law.com
	Name of law firm

Fill in this information to identify the case:

Debtor name   **Wong's King Restaurant Group #4, Inc.**

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

☐ Check if this is an amended filing

<u>Official Form 202</u>
Declaration Under Penalty of Perjury for Non-Individual Debtors   12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■   *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■   *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■   *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■   *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■   *Schedule H: Codebtors* (Official Form 206H)
- ■   *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐   Amended *Schedule* _____
- ☐   *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐   Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on   **May 13, 2020**   *X* **/s/ May Wong**
                                            Signature of individual signing on behalf of debtor

                                            May Wong
                                            Printed name

                                            Business Manager/Authorized Representative
                                            Position or relationship to debtor

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Debtor name   **Wong's King Restaurant Group #4, Inc.**

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

☐ Check if this is an
   amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals   **12/15**

Part 1:	Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

    1a. **Real property:**
    Copy line 88 from *Schedule A/B*.. $ **0.00**

    1b. **Total personal property:**
    Copy line 91A from *Schedule A/B*... $ **32,882.89**

    1c. **Total of all property:**
    Copy line 92 from *Schedule A/B*.. $ **32,882.89**

Part 2:	Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
    Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*................................... $ **0.00**

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

    3a. Total claim amounts of priority unsecured claims:
    Copy the total claims from Part 1 from line 5a of *Schedule E/F*.. $ **69,250.91**

    3b. Total amount of claims of nonpriority amount of unsecured claims:
    Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*...   +$ **486,213.96**

4. **Total liabilities** ....
    Lines 2 + 3a + 3b $ **555,464.87**

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Fill in this information to identify the case:

Debtor name   **Wong's King Restaurant Group #4, Inc.**

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property   **12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1:	Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

  ■ No. Go to Part 2.
  ☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	**Current value of debtor's interest**

Part 2:	Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

  ■ No. Go to Part 3.
  ☐ Yes Fill in the information below.

Part 3:	Accounts receivable

10. **Does the debtor have any accounts receivable?**

  ☐ No. Go to Part 4.
  ■ Yes Fill in the information below.

11.   **Accounts receivable**

    11a. 90 days old or less: **5,882.89**   -   **0.00** = ...   **$5,882.89**
              face amount   doubtful or uncollectible accounts

12.   **Total of Part 3.**

    Current value on lines 11a + 11b = line 12. Copy the total to line 82.   **$5,882.89**

Part 4:	Investments

13. **Does the debtor own any investments?**

  ■ No. Go to Part 5.
  ☐ Yes Fill in the information below.

Part 5:	Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

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☐ No. Go to Part 6.
☐ Yes Fill in the information below.

Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
☐ Yes Fill in the information below.

Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☐ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1. **2003 Chevrolet Suburban**	**$0.00**	**Liquidation**	**$1,500.00**
47.2. **Work Trailer**	**$0.00**	**Liquidation**	**$500.00**
48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. **Aircraft and accessories**			
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)** **Total Kitchen (Silverware, Plates, Chairs, Tables, POS System, Cooler, Ice Machine, Sink, Grinder, Commercial Dishwasher, Prep Tables, Commercial Deep Fryer, 2 Wok Lines, Steamers, Commerical Fryer, 3 ovens, Commercial Stove, 2 walk in coolers, shipping container, Food Warmer, Misc Small Items**	**$67,000.00**	**Liquidation**	**$25,000.00**

51. **Total of Part 8.**   **$27,000.00**

    Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
    ☐ No
    ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

■ No
☐ Yes

Part 9:	Real property

54. Does the debtor own or lease any real property?

■ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10:	Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.
■ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets** **Business Name and Logo "Wong King's Seafood Restaurant"**	**Unknown**	**N/A**	**Unknown**
61.	**Internet domain names and websites**			
62.	**Licenses, franchises, and royalties**			
63.	**Customer lists, mailing lists, or other compilations**			
64.	**Other intangibles, or intellectual property**			
65.	**Goodwill**			

66.	**Total of Part 10.**	**$0.00**
	Add lines 60 through 65. Copy the total to line 89.	

67.   Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C.§§ 101(41A) and 107**?**
■ No
☐ Yes

68.   Is there an amortization or other similar schedule available for any of the property listed in Part 10?
■ No
☐ Yes

69.   Has any of the property listed in Part 10 been appraised by a professional within the last year?
■ No
☐ Yes

Part 11:	All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

■ No. Go to Part 12.
☐ Yes Fill in the information below.

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Part 12:	Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	$0.00	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$0.00	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$5,882.89	
83. **Investments.** *Copy line 17, Part 4.*	$0.00	
84. **Inventory.** *Copy line 23, Part 5.*	$0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$0.00	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$27,000.00	
88. **Real property.** *Copy line 56, Part 9.*..>		$0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $0.00	
91. **Total.** Add lines 80 through 90 for each column	$32,882.89	+ 91b. $0.00
92. **Total of all property on Schedule A/B**. Add lines 91a+91b=92		$32,882.89

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Debtor name   **Wong's King Restaurant Group #4, Inc.**

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known)   _____

☐ Check if this is an
    amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property   12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1:   List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.	*Column A* **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**

2.1	**Corporation Service Company**		**Unknown**	**$25,000.00**

	Creditor's Name	**Describe debtor's property that is subject to a lien**		

Describe debtor's property that is subject to a lien
Total Kitchen (Silverware, Plates, Chairs, Tables, POS System, Cooler, Ice Machine, Sink, Grinder, Commercial Dishwasher, Prep Tables, Commercial Deep Fryer, 2 Wok Lines, Steamers, Commerical Fryer, 3 ovens, Commercial Stove, 2 walk in cool

PO Box 2576
Springfield, IL 62708
Creditor's mailing address

Describe the lien
Non-Purchase Money Security
Is the creditor an insider or related party?

■ No
☐ Yes

_____
Creditor's email address, if known

Is anyone else liable on this claim?

■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

_____

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

3.   **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**   **$0.00**

Part 2:   List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

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Debtor name   **Wong's King Restaurant Group #4, Inc.**

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known)   _____

☐ Check if this is an
    amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims   12/15

**Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims.
List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on** *Schedule A/B: Assets - Real and
Personal Property* **(Official Form 206A/B) and on** *Schedule G: Executory Contracts and Unexpired Leases* **(Official Form 206G). Number the entries in Parts 1 and
2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.**

Part 1:	List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

   ☐ No. Go to Part 2.

   ■ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors
   with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim	Priority amount

2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		$2,353.79	$2,353.79

Bao Zhao
2220 SE 96th Dr
Apt #6
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **0166**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		$326.69	$326.69

Bryan Tortoledo
2455 SE 84th Ave
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **1579**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

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2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,153.04	$1,153.04

Chialin Chang
PO Box 16896
Portland, OR 97292

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Basis for the claim:
Wages

Last 4 digits of account number **6095**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?
■ No
☐ Yes

2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$2,300.00	$2,300.00

City of Portland
111 SW Columbia St.
Suite #600
Portland, OR 97201-5840

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Basis for the claim:
2019 City Income Taxes

Last 4 digits of account number **7615**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?
■ No
☐ Yes

2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$2,846.68	$2,846.68

Cui Ying Xie
2788 SE 122nd Ave
Portland, OR 97236

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Basis for the claim:
Wages

Last 4 digits of account number **4475**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?
■ No
☐ Yes

2.6	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,324.44	$1,324.44

Da Rong Chen
15477 SE Thornbridge Dr.
Clackamas, OR 97015

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Basis for the claim:
Wages

Last 4 digits of account number **1440**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?
■ No
☐ Yes

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2.7	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	**$3,681.99**	**$3,681.99**
	Fu Wong **PO Box 16896** **Portland, OR 97292**	*Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: **Wages**		
	Last 4 digits of account number **2601** Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No ☐ Yes		

2.8	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	**$4,540.76**	**$4,540.76**
	Fu-Le Wong **PO Box 16896** **Portland, OR 97292**	*Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: **Wages**		
	Last 4 digits of account number **3765** Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No ☐ Yes		

2.9	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	**$1,674.55**	**$1,674.55**
	Fulai Wong **PO Box 16896** **Portland, OR 97292**	*Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: **Wages**		
	Last 4 digits of account number **1493** Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No ☐ Yes		

2.10	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	**$855.68**	**$855.68**
	Hai Feng Ma **3214 SE 92nd Ave** **Apt #12** **Portland, OR 97266**	*Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim: **Wages**		
	Last 4 digits of account number **3253** Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ■ No ☐ Yes		

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| 2.11 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,255.59 | $1,255.59 |

Hua Li Huang
7021 SE 78th Ave
Portland, OR 97206

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **2875**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

| 2.12 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $0.00 | $0.00 |

IRS
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
2019 Income Taxes

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

■ No

☐ Yes

| 2.13 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,503.70 | $1,503.70 |

IRS-Insolvency Unit
PO Box 21126
Philadelphia, PA 19114-0326

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Payroll Withholdings

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

■ No

☐ Yes

| 2.14 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $714.87 | $714.87 |

Jian Ping Liang
2545 SE 125th Ave
Apt. 10
Portland, OR 97236

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **7079**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

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2.15	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,070.97	$1,070.97

2.15 Priority creditor's name and mailing address
Jie Chen
2416 SE 89th Ave
Portland, OR 97216

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **9742**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

$1,070.97 $1,070.97

2.16 Priority creditor's name and mailing address
Jie Li He
13819 SE Mill St.
Portland, OR 97233

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **9424**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

$1,348.32 $1,348.32

2.17 Priority creditor's name and mailing address
Li Xian Ma
10609 SE Insley Pl
Portland, OR 97266

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **2468**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

$808.71 $808.71

2.18 Priority creditor's name and mailing address
Li Yan Ou Yang
8117 SE Bybee Blvd
Portland, OR 97206

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **1098**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

$469.19 $469.19

| 2.19 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,625.13 | $1,625.13 |

Li Yun He
959 SW Stellar
Beaverton, OR 97005

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **8529**

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

| 2.20 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,732.28 | $1,732.28 |

Ling Ya Lin
5317 SE 140th Ave
Portland, OR 97236

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **6845**

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

| 2.21 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,777.32 | $1,777.32 |

Lixin Wang
2408 SE 87th Ave
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **7808**

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

| 2.22 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $2,665.09 | $2,665.09 |

Mei Chen
12851 S Sherman St.
Portland, OR 97233

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **1845**

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

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2.23	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$107.59	$107.59

Miao Yi Chen
2544 SE 87th Ave
Portland, OR 97266

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **6706**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

■ No

☐ Yes

2.24	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,263.34	$1,263.34

Ming Chen
8319 SE Rhone St.
Portland, OR 97266

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **8155**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

■ No

☐ Yes

2.25	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$56.34	$56.34

Multnomah County Personal
Property Tax
PO Box 2716
Portland, OR 97208-2716

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Personal Property Tax

Last 4 digits of account number **8916**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

■ No

☐ Yes

2.26	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$381.04	$381.04

ODR Bkcy
955 Center St. NE
Salem, OR 97301

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Payroll Taxes

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

■ No

☐ Yes

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2.27	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,600.00	$1,600.00

ODR Bkcy
955 Center St. NE
Salem, OR 97301

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
2019 Income Taxes

Last 4 digits of account number **7615**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

■ No

☐ Yes

2.28	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,598.15	$1,598.15

Pei Jian Chen
2228 SE 96th Dr.
Apt. 4
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **8683**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

■ No

☐ Yes

2.29	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$2,603.75	$2,603.75

Qing Mei Yang
15477 SE Thornbridge Dr.
Clackamas, OR 97015

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **5691**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

■ No

☐ Yes

2.30	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$785.03	$785.03

Su Juan Wu
13832 SE Woodward Ct.
Portland, OR 97236

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **1531**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

■ No

☐ Yes

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2.31	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,837.54	$1,837.54

Wan Zhu Chen
16019 SE Brooklyn St.
Portland, OR 97236

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **1803**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

2.32	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$873.67	$873.67

Wen Cong Chen
2236 SE 96th Dr.
Apt. 2
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **6418**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

2.33	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$7,363.93	$7,363.93

Wing Lay Wong
PO Box 16896
Portland, OR 97292

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **3172**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

2.34	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	$1,565.43	$1,565.43

Xiao Ling Wang
6432 SE 86th Ave
Portland, OR 97266

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **8093**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No

☐ Yes

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| 2.35 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $2,673.74 | $2,673.74 |

Xing Feng Lei
11822 SE Yamhill St.
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **2960**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

| 2.36 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,304.41 | $1,304.41 |

Xing Ji Ou
11627 SE Morrison St.
Portland, OR 97216

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **0584**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

| 2.37 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $1,479.99 | $1,479.99 |

Xue Hua Yu
8800 SE Causey Loop
Apt #C210
Happy Valley, OR 97086

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **3392**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

| 2.38 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $2,800.81 | $2,800.81 |

Yan Yin Chen
14078 SE Summerfield Loop
Happy Valley, OR 97086

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **9810**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

■ No
☐ Yes

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| 2.39 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | $2,980.69 | $2,980.69 |

2.39 Priority creditor's name and mailing address
Yi Jian Qiu
3116 NE 116th St.
Vancouver, WA 98686

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$2,980.69 $2,980.69

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **4629**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (**4**)

■ No

☐ Yes

2.40 Priority creditor's name and mailing address
Ying Mei Xu
3146 SE 85th Ave
Portland, OR 97266

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$594.57 $594.57

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **0753**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (**4**)

■ No

☐ Yes

2.41 Priority creditor's name and mailing address
Yu Jie Chen
8055 SE Hawthorne
Portland, OR 97215

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$1,352.10 $1,352.10

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number **8189**

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (**4**)

■ No

☐ Yes

Part 2:   List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
Capital One
PO Box 60599
City of Industry, CA 91716

Date(s) debt was incurred _
Last 4 digits of account number **5616**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Credit Card**

Is the claim subject to offset? ■ No ☐ Yes

$15,304.41

3.2 **Nonpriority creditor's name and mailing address**
Capital One
PO Box 60599
City of Industry, CA 91716

Date(s) debt was incurred _
Last 4 digits of account number **6880**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Credit Card**

Is the claim subject to offset? ■ No ☐ Yes

$50,674.62

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3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$4,794.70

Capital One
PO Box 60599
City of Industry, CA 91716

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Credit Card__

Last 4 digits of account number __5041__

Is the claim subject to offset? ■ No ☐ Yes

3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$201,297.02

China Foods
1414 SE 82nd Ave
Portland, OR 97216

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Vendor Debt__

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$200.00

City of Portland - Environ Services
1120 SW Fifth Ave
Room 100
Portland, OR 97204-1912

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Utility__

Last 4 digits of account number __4033__

Is the claim subject to offset? ■ No ☐ Yes

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$7,705.86

City of Portland - Water Bureau
PO Box 4216
Portland, OR 97208-4216

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Utility__

Last 4 digits of account number __0000__

Is the claim subject to offset? ■ No ☐ Yes

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$200.00

City of Portland -Environmental Services
111 SW Columbia St.
Portland, OR 97208

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __NSF Check__

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$241.20

Comcast Business
PO Box 60533
City of Industry, CA 91716

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Utility__

Last 4 digits of account number __5467__

Is the claim subject to offset? ■ No ☐ Yes

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	$385.64

Ecolab
655 Lone Oak Dr.
Attn: Credit, Bldg A1
Saint Paul, MN 55121

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Vendor__

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

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3.10	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$347.24**
	JC Noodle	☐ Contingent	
	8405 SE Foster Rd.	☐ Unliquidated	
	Portland, OR 97266	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** **Vendor Debt**	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

3.11	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$10,000.00**
	Jeany (Li) Wong	☐ Contingent	
	4048 NW 20th Ave.	☐ Unliquidated	
	Camas, WA 98607	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** **Loan**	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

3.12	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$210.00**
	KB Bakery	☐ Contingent	
	6300 SE Foster Rd.	☐ Unliquidated	
	Portland, OR 97206	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** **Vendor Debt**	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

3.13	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$35,951.00**
	King Plaza of Portland, LLC		
	aka Peace of Mind, LLC		
	8733 SE Division St.	☐ Contingent	
	Suite 201	☐ Unliquidated	
	Portland, OR 97266	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** **Rent - Month to Month**	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

3.14	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$0.00**
	Lor Thao	☐ Contingent	
	c/o Dunn & Roy, PC	☐ Unliquidated	
	1515 State Street	☐ Disputed	
	Salem, OR 97301		
	Date(s) debt was incurred _	**Basis for the claim:** **Personal Injury Claim**	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

3.15	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$6,217.60**
	Mutual of Enumclaw	☐ Contingent	
	PO Box 34983	☐ Unliquidated	
	Seattle, WA 98124-1983	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** **Insurance**	
	Last 4 digits of account number **9410**	Is the claim subject to offset? ■ No ☐ Yes	

3.16	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** Check all that apply.	**$2,767.51**
	NW Natural	☐ Contingent	
	PO Box 6017	☐ Unliquidated	
	Portland, OR 97228-6017	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** **Utility**	
	Last 4 digits of account number **6679**	Is the claim subject to offset? ■ No ☐ Yes	

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3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$2,256.24**

Otter Commercial Services
PO Box 13321
Portland, OR 97213

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Vendor Services**

Last 4 digits of account number **0498**

Is the claim subject to offset? ■ No ☐ Yes

3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$1,324.13**

Portland General Electric
PO Box 4438
Portland, OR 97208-4438

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Utility**

Last 4 digits of account number **0000**

Is the claim subject to offset? ■ No ☐ Yes

3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$1,029.44**

Portland General Electric
PO Box 4438
Portland, OR 97208-4438

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Utility**

Last 4 digits of account number **0000**

Is the claim subject to offset? ■ No ☐ Yes

3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$798.90**

S J Distributors
7098 N Marine Dr.
Portland, OR 97203

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Vendor Debt**

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$5,922.00**

S&D Produce
6417 SE Powell Blvd
Portland, OR 97206

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Vendor Debt**

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$1,114.97**

TYSY Merchant
Merchant Processing Center
12292 Airport Way
Suite 100
Broomfield, CO 80021

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Merchant Services**

Last 4 digits of account number **8489**

Is the claim subject to offset? ■ No ☐ Yes

3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	**$16,868.13**

US Bank
PO Box 790408
Saint Louis, MO 63179

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: **Credit Card**

Last 4 digits of account number **2528**

Is the claim subject to offset? ■ No ☐ Yes

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3.24	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$12,321.15**
	US Bank	☐ Contingent	
	PO Box 790408	☐ Unliquidated	
	Saint Louis, MO 63179	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Credit Card__	
	Last 4 digits of account number 1063	Is the claim subject to offset? ■ No ☐ Yes	

3.25	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$9,624.92**
	US Bank	☐ Contingent	
	PO Box 790408	☐ Unliquidated	
	Saint Louis, MO 63179	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Credit Card__	
	Last 4 digits of account number 0314	Is the claim subject to offset? ■ No ☐ Yes	

3.26	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$3,895.73**
	US Bank	☐ Contingent	
	PO Box 790408	☐ Unliquidated	
	Saint Louis, MO 63179	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Credit Card__	
	Last 4 digits of account number 9248	Is the claim subject to offset? ■ No ☐ Yes	

3.27	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$4,513.47**
	US Bank Reserve Line	☐ Contingent	
	PO Box 3447	☐ Unliquidated	
	Oshkosh, WI 54903	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Line of Credit__	
	Last 4 digits of account number 8782	Is the claim subject to offset? ■ No ☐ Yes	

3.28	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$3,324.51**
	US Linen & Uniform	☐ Contingent	
	1106 Harding St.	☐ Unliquidated	
	Richland, WA 99352	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Vendor__	
	Last 4 digits of account number 6920	Is the claim subject to offset? ■ No ☐ Yes	

3.29	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$1,810.74**
	Waste Management	☐ Contingent	
	PO Box 541065	☐ Unliquidated	
	Los Angeles, CA 90054	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Utility__	
	Last 4 digits of account number 3005	Is the claim subject to offset? ■ No ☐ Yes	

3.30	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$37,525.83**
	Wells Fargo	☐ Contingent	
	PO Box 29482	☐ Unliquidated	
	Glendale, AZ 85308-8650	☐ Disputed	
	Date(s) debt was incurred _	**Basis for the claim:** __Credit Card__	
	Last 4 digits of account number 4775	Is the claim subject to offset? ■ No ☐ Yes	

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3.31	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$45,000.00**

Wing Lay Wong
PO Box 16896
Portland, OR 97292

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Loan with Promissory Note__

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

3.32	**Nonpriority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	**$2,587.00**

Wong's King #2
c/o Wing Lay Wong
PO Box 16896
Portland, OR 97292

☐ Contingent
☐ Unliquidated
☐ Disputed

Date(s) debt was incurred _

Basis for the claim: __Loan__

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

Part 3:	**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4:	**Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	$ 69,250.91
5b. Total claims from Part 2	5b. **+**	$ 486,213.96
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	$ 555,464.87

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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases   **12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

   ■ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

   ☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal   Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.2 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.3 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.4 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	

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Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**				*Column 2:* **Creditor**	
	Name	**Mailing Address**			**Name**	*Check all schedules that apply:*
2.1	_____	_____			_____	☐ D
		Street				☐ E/F
		_____				☐ G
		City	State	Zip Code		
2.2	_____	_____			_____	☐ D
		Street				☐ E/F
		_____				☐ G
		City	State	Zip Code		
2.3	_____	_____			_____	☐ D
		Street				☐ E/F
		_____				☐ G
		City	State	Zip Code		
2.4	_____	_____			_____	☐ D
		Street				☐ E/F
		_____				☐ G
		City	State	Zip Code		

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Fill in this information to identify the case:

Debtor name   **Wong's King Restaurant Group #4, Inc.**

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy   **04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1:	Income

1. **Gross revenue from business**

   ☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2020** to **Filing Date**	■ Operating a business ☐ Other **\<Add New\>**	**$268,650.94**
For year before that: From **1/01/2018** to **12/31/2018**	■ Operating a business ☐ Other _____	**$2,198,419.00**

2. **Non-business revenue**
   Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

   ■ None.

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)

Part 2:	List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
   List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

   ■ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer *Check all that apply*

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4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
   List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

   ■ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. **Repossessions, foreclosures, and returns**
   List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

   ■ None

Creditor's name and address	Describe of the Property	Date	Value of property

6. **Setoffs**
   List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

   ■ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3:   **Legal Actions or Assignments**

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
   List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

   ☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	**Lor Thao v. Wong's King Seafood Restaurant 19CV45290**	**Personal Injury Claim**	**Multnomah County Circuit Court Case No. 19CV45290 1021 SW 4th Ave. Portland, OR 97204**	■ Pending ☐ On appeal ☐ Concluded

8. **Assignments and receivership**
   List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

   ■ None

Part 4:   **Certain Gifts and Charitable Contributions**

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

   ■ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5:   **Certain Losses**

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

■ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property)*.	Dates of loss	Value of property lost

Part 6:   Certain Payments or Transfers

11. **Payments related to bankruptcy**
    List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

    ☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	**Arbaugh Law, P.C.** **121 SW Morrison Street** **Suite 1520** **Portland, OR 97205**	**Attorney Fees**	**5/10/2020**	**$3,665.00**
	Email or website address **matt@arbaugh-law.com**			
	Who made the payment, if not debtor?			

12. **Self-settled trusts of which the debtor is a beneficiary**
    List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
    Do not include transfers already listed on this statement.

    ■ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. **Transfers not already listed on this statement**
    List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

    ■ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7:   Previous Locations

14. **Previous addresses**
    List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

    ■ Does not apply

Address	Dates of occupancy From-To

Part 8:   Health Care Bankruptcies

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15. **Health Care bankruptcies**
   Is the debtor primarily engaged in offering services and facilities for:
   - diagnosing or treating injury, deformity, or disease, or
   - providing any surgical, psychiatric, drug treatment, or obstetric care?

   ■ No. Go to Part 9.
   ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9:   Personally Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**

   ■ No.
   ☐ Yes. State the nature of the information collected and retained.

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

   ■ No. Go to Part 10.
   ☐ Yes. Does the debtor serve as plan administrator?

Part 10:   Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**
   Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
   Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

   ☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	**US Bank**	**XXXX-8782**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**4/20**	**$0.00**
18.2.	**US Bank**	**XXXX-8733**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**4/20 - Payroll Account**	**$0.00**
18.3.	**US Bank**	**XXXX-8626**	■ Checking ☐ Savings ☐ Money Market ☐ Brokerage ☐ Other___	**4/20 - Lottery Account**	**$0.00**

19. **Safe deposit boxes**
   List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. **Off-premises storage**
   List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11:   Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**
   List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

■ None

Part 12:   Details About Environment Information

For the purpose of Part 12, the following definitions apply:
   Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

   Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

   Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

   ■ No.
   ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

   ■ No.
   ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

   ■ No.
   ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Part 13:   Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
    List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.
    Include this information even if already listed in the Schedules.

    ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. **Dates business existed**

26. **Books, records, and financial statements**
    26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
    ☐ None

Name and address		Date of service From-To
26a.1.	**Wen Jiang and Company - CPA** **7000 SW Hampton St.** **Suite 218** **Portland, OR 97223**	**2017-2019**
26a.2.	**Irvine & Co. CPA** **345 NE 102nd** **Portland, OR 97203**	**2019-present**
26a.3.	**Pat Cadonau Bookkeeper** **37528 Emerald Cascade St.** **Sandy, OR 97055**	**2010-present**

    26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement
    within 2 years before filing this case.

    ☒ None

    26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

    ☒ None

Name and address	If any books of account and records are unavailable, explain why

    26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial
    statement within 2 years before filing this case.

    ☐ None

Name and address
26d.1.   **Columbia Bank**

27. **Inventories**
    Have any inventories of the debtor's property been taken within 2 years before filing this case?

    ☒ No
    ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people**
    in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Wing Lay Wong	**PO Box 16896 Portland, OR 97292**	**President/Secretary**	

Name	Address	Position and nature of any interest	% of interest, if any
Fulai Wong	**PO Box 16896 Portland, OR 97292**	**Shareholder**	

Name	Address	Position and nature of any interest	% of interest, if any
Fu-Le Wong	**PO Box 16896 Portland, OR 97292**	**Shareholder**	

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

  ■ No
  ☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
  Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

  ☐ No
  ■ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1.	**Fu-Le Wong PO Box 16896 Portland, OR 97292**	**$23,567**	**05/19-12/19 on regular pay cycles**	**Wages and Tips**
	Relationship to debtor Owner/Employee			
30.2.	**Wing Lay Wong PO Box 16896 Portland, OR 97292**	**$32,000**	**5/19-12/19**	**Wages**
	Relationship to debtor Owner/Employee			
30.3.	**Fulai Wong PO Box 16896 Portland, OR 97292**	**$19,260**	**5/19-12/19**	**Wages**
	Relationship to debtor Owner/Employee			
30.4.	**Wing Lay Wong PO Box 16896 Portland, OR 97292**	**$24,129.05**	**Monthly 5/19-3/20**	**Payments on Promissory Note**
	Relationship to debtor Owner			

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	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5.	**Wing Lay Wong** **PO Box 16896** **Portland, OR 97292**	**$9,286.31**	**Monthly** **5/19-3/20**	**Lease Payments on vehicle as additional Compensation**
	Relationship to debtor **Owner**			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

    ■ No
    ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

    ■ No
    ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation

Part 14:	Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on   **May 13, 2020** _____

/s/ May Wong _____   **May Wong** _____
Signature of individual signing on behalf of the debtor   Printed name

Position or relationship to debtor   **Business Manager/Authorized Representative**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?
■ No
☐ Yes

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United States Bankruptcy Court
District of Oregon

In re   **Wong's King Restaurant Group #4, Inc.**   Case No.

                                 Debtor(s)   Chapter   **7**

VERIFICATION OF CREDITOR MATRIX

I, the Business Manager/Authorized Representative of the corporation named as the debtor in this case, hereby verify that the attached

list of creditors is true and correct to the best of my knowledge.

Date: **May 13, 2020**   **/s/ May Wong**

                                           May Wong/**Business Manager/Authorized Representative**
                                           Signer/Title

United States Bankruptcy Court
District of Oregon

In re **Wong's King Restaurant Group #4, Inc.**

Debtor(s)

Case No.

Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Wong's King Restaurant Group #4, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

May 13, 2020

Date

/s/ Matthew A. Arbaugh

Matthew A. Arbaugh 020251

Signature of Attorney or Litigant

Counsel for **Wong's King Restaurant Group #4, Inc.**

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